

You Build Potential



2007 Annual Report

The Endowment Fund of the
YMCA of Greater Vancouver

YENDOWMENT™
We build strong kids, strong families, strong communities.

Letter from the Chair and CEO

Every day, the YMCA provides thousands of people with opportunities to develop their potential and work towards a stronger, healthier future. Over the years, our Heritage Club members and donors have shown their commitment to this mission; through their generosity, the Endowment Fund of the YMCA of Greater Vancouver has continued to grow, providing a stable, vital source of funding that has helped the YMCA of Greater Vancouver deliver programs that promote positive, healthy development in people of all ages, and that strengthen families and communities.

In 2007, Endowment Fund grants supported a wide range of YMCA initiatives, from children's literacy enrichment and sports leagues, to global peace and leadership development for international youth, and HIV/AIDS education in Ethiopia. Grants also ensured that people facing financial challenges could send their children to camp, participate in healthy activities at a YMCA membership centre, or learn how to manage their cardiac condition through YMCA Healthy Heart. As well, the Endowment Fund contributed a \$100,000 grant towards its total \$1 million gift dedicated to the new Robert Lee YMCA, currently under construction in downtown Vancouver.

For our Endowment Trustees, 2007 was a year of planning and laying the groundwork for the future. In January, the Trustees endorsed a new strategic plan that will guide their work for the next three years, including their leadership in raising \$1 million for the new YMCA Children and Youth Endowment Fund to support children, youth and families in financial need. Also approved was the Trustees' role in the YMCA Resource Development Council, which, as part of the association's new integrated approach to funds development, will bring together the expertise and dedication of volunteers from across the YMCA's fundraising teams.

2007 was the 25th anniversary of our Heritage Club, and to mark the occasion we hosted a luncheon to celebrate this very special group's commitment to the YMCA. Guest speakers were Drs. Art and Marlyce Friesen - Heritage Club members, champions of the YMCA Healthy Heart program and recipients of the YMCA Peace Medal in 1999.

Our third annual Power of Giving breakfast for financial planners and wealth advisors was also a great success, with a record turnout of 125 guests. Keynote speakers were Dr. Martin Collis of the Victoria YMCA/YWCA Board, a world authority on workplace wellness, and Vancouver YMCA Board Chair Mike Bushore, Senior Vice President of Strategic Planning for Coast Capital Savings.



In 2007, VP Financial Development Nancy Forrest retired after 30 years of dedication to the YMCA. In a fitting tribute to her commitment and compassion for others, her friends and colleagues founded the Nancy Forrest Endowment Fund. Already growing strong, it will provide ongoing support to kids and families in the most need. We also welcomed new VP Funds Development Charlene Giovannetti-King, who takes over from Nancy as the staff person managing the work of the Endowment Fund.

As we look over the past year, we remember our Heritage Club members and friends lost in 2007: longtime YMCA staff member and VP Development Ken Waterman, former YMCA Board Chair and Endowment Trustee Chair Jim Graham, as well as

James Skelton, Hans Goedicke and Jack Lake. Their commitment to helping people grow in spirit, mind and body will continue to endure through the Endowment Fund.

We thank all our Heritage Club members and Endowment Fund donors, volunteers and advisors for your support in 2007. You have truly made a difference to people, families and communities – building potential now and for generations to come.

Rowley Hastings
Chair
YMCA Endowment Fund Trustees

Bill Stewart
President and CEO
YMCA of Greater Vancouver

Meeting Community Needs

Gifts to the YMCA Endowment Fund represent an investment in the community: an opportunity to help local families and individuals in need; to deliver innovative programs that develop the potential of children and youth; to support YMCA efforts in developing countries; and to ensure that much-needed YMCA facilities and programs are available to serve future generations.

In 2007, Endowment Fund grants totaling **\$419,093** were used to:

- Support the YMCA Literacy and Leadership program in our child care centres, providing learning and leadership development to young children through a variety of literacy-based activities, including peer mentoring, creative writing, cooking and dramatic arts.
- Provide financial subsidies to children from low-income families so they could benefit from YMCA camp experiences that build confidence, self-esteem and independence. Grants were also used to improve camp facilities, including 12 new canoes and a new "shark boat" motor for Camp Elphinstone, and renovated washhouses at Elphinstone and Dekka.
- Provide financial subsidies so children, youth, adults and seniors in financial need could participate in membership and programs at the Langara Family YMCA and Tong Louie Family YMCA. Grants also supported youth programs that promote healthy activity, including aquatics and sports leagues.
- Support the construction of the new Robert Lee YMCA in downtown Vancouver, as part of a \$1 million pledge from the Endowment Fund. When the new YMCA opens in late 2009, it will provide opportunities for people of all ages to develop their potential and enjoy better health.
- Provide financial support to seniors with heart disease so they could improve their quality of life through the YMCA Healthy Heart program. Grants were also used to purchase equipment, including a defibrillator, for the program.
- Support the YMCA Youth Peace Network program, which brought together 13 young people from countries around the world to develop leadership skills and learn about peace, social justice and conflict resolution.
- Support HIV/AIDS awareness programs delivered to youth and other high-risk populations through YMCAs in Ethiopia.
- Provide staff training opportunities that furthered service excellence and dedication to our mission. Grants also funded the 20th annual Grahame and May Watt Sharing and Caring Award. Given to YMCA staff nominated by their colleagues, the award celebrates commitment to YMCA values and the community.



I started going to YMCA camp with my sister in 1998. Mom needed help from the YMCA for money to send us to camp every year, and every year the YMCA was there to help us, so as I grew I kept coming back. Some years I behaved better than others, but the YMCA is about giving second chances and seeing the growth and development of their campers. As you come to camp you learn more and more skills until you wish to be a camp counsellor, someone you have looked up to for years. I have had a few different jobs in the past five years but working with kids is amazing. I'm so happy for what the YMCA has done for me and the opportunities I have had.

– Mike Taylor, YMCA Camps staff member

Donations and Gifts

2007 Designated Gifts

Donations were made in 2007 to:

Bill and Eleanor Owen Youth Fund
Blanca Macauley Fund
Camp - George McLean Fund
Camp - Hall Brodie Memorial Campership
Camp - William and Jack Cruikshank Memorial
Copithorne Family Fund
David Sigler Campership Fund
Don and Betty Reed Career Development Fund
Ed and Margaret Johnstone Cardiac Fund
Ellen Bell Memorial Scholarship
Hugh Christie Memorial Fund
Ken and Helen Aitchison Leadership
and Literacy Fund
Nancy Forrest Endowment Fund
North Shore Endowment Fund
Roan Ofreneo Children's Fund
Triccie Martin Memorial Fund
Wilfred Spearman Campership Fund
Y-Care Endowment Fund

Through the Vancouver Foundation:

Guy Flavelle Elphinstone Camp Leaders
J.D. Wilson Charitable Trust
Vancouver Foundation General

2007 'In Memory' Gifts

Gifts given in memory of friends and family members:

Ian Blue
John L. Boulton
Malcolm Craig
Carl and May Crump
Gerry Elliott

2007 Endowment Fund Grants

Downtown YMCA - Capital Campaign:	\$100,000
YMCA Camps - Capital Improvements:	122,000
YMCA Camps - Camper Subsidies and Programs:	55,483
Staff Training:	45,005
Literacy and Leadership:	21,912
Youth Peace Network:	20,000
International Development and Relief:	14,379
Tong Louie Family YMCA - Membership and Youth Community Programs:	13,568
YMCA Healthy Heart:	11,647
External Grants - Outside the YMCA:	7,526
Langara Family YMCA - Membership and Programs:	5,679
YMCA Child Care Programs:	1,079
Other YMCA Grants:	815
	<u>\$419,093</u>



Financial Highlights

Summary of YMCA Endowment Fund Financial Statements, Years Ended December 31, 2007 and 2006

STATEMENT OF FINANCIAL POSITION	2007 \$ ('000)	2006 \$ ('000)	STATEMENT OF OPERATIONS	2007 \$ ('000)	2006 \$ ('000)
Current assets	51	43	Revenue	529	603
Investments	2,530	2,241	Expenditures	605	602
Property and equipment	4,652	4,694	(Deficiency) excess of revenue over expenditures before amortization	<u>(76)</u>	<u>1</u>
Total assets	<u>7,233</u>	<u>6,978</u>	Amortization of property and equipment	<u>(42)</u>	<u>(42)</u>
Current liabilities	156	170	Deficiency of revenue over expenditures for the year	<u>(118)</u>	<u>(41)</u>
Net assets	<u>7,077</u>	<u>6,808</u>			
Total liabilities and net assets	<u>7,233</u>	<u>6,978</u>			

Complete financial statements, audited by Ernst & Young LLP, and from which this summary is extracted, are available upon request.

Supplemental Strategic Planning Information Projected Assets and Assets at Assessed Value	2007 \$ ('000)	Unaudited 2009 projected \$ ('000)	2011 projected \$ ('000)
Current assets	51	51	51
Investments at market value	2,530	2,681	2,835
Property and equipment at assessed values	16,401	16,729	17,064
Assets administered by YMCA Endowment Fund	<u>18,982</u>	<u>19,461</u>	<u>19,950</u>
Other assets administered by Vancouver Foundation	1,793	1,829	1,866
Projected assets (based on benefits related to Heritage Club memberships)	5,267	5,575	5,883
Total projected assets and assets at assessed value	<u>26,042</u>	<u>26,865</u>	<u>27,699</u>
Number of Heritage Club members*	342	362	382

* Members and spouses are counted individually.



I feel lucky to be part of the YMCA Healthy Heart program. I had lost my health, one piece of it after another - been through open heart surgery, diabetes, high blood pressure, all the stuff that life throws at us seniors. But I am working on getting it back. You see, I know how, because I have learned in this program how my health can be regained through fitness. It is a joy to come here three times a week and be greeted by the smiling faces of all the other participants, as well as the caring people who run it. There is no better way to spend three hours a week than with people you like, with fun activities, and with such positive benefits.

– Carol Martin, YMCA Healthy Heart participant

Heritage Club Members

Our **342** Heritage Club members are people who believe in the mission of the YMCA and want to help support our association by making a gift to the YMCA Endowment Fund in their estate plans.

Thank you to all our Heritage Club members for your commitment to future generations. You build potential!

New Members in 2007

Anonymous
Mike and Andrea Bushore
Mel and Denise Dear
Werner and Ethel Meyer
Phil Reimer
William Ruskin

Members

Byron Aceman
Brynice Agnew
Ken and Helen Aitchison
Roger Allford
Diamond Almas
Mark and Gloria Andreassen
Sen. A. Raynell Andreychuk
Anonymous (7)
Jim Appleby
Yoshio Arai
Dennis Baher
Thomas and Judith Baillie
Ronald Baker
Bill Bakk
Tom Beasley
Diana Becker
Donna Bell and Shig Nikaido
Allan Belzberg
Nan Bennett
George Beveridge
John Beveridge
Keith Bosquet
Ron and Olga Boulter
Lorne and Jean Bowering
Regina Boxer
Stephen Brining
Ian and Shirley Broadfoot
Jone Brodie-Fraser and Russ Fraser
Jean'ne Brooks
Jacob and Valerie Brouwer
May Brown
Mel and Ellie Brown

Graham and Cicely Bryce
Colin and Pauline Buckoke
William Burge
Garth Burnside
Robert Burtwell
Walter Bury
Kenneth Cambon
Audrey Campbell
Brooke Campbell
Don Carmichael
Douglas Carnahan
Bob and Linda Mae Chan Kent
Barrie and Cherie Chapman
John and Pat Chen
Gordon Chisholm
Wayne and Mary Chose
Derek and Nancie Chung
Michael Clegg
Joseph Cohen
Moe Coll
Dorothy and Jim Condie
Ken Connolly
Audrey and Gordon Cook
John Copeland
Donald and Karen Cormack
Eric Craigie and Nancy Forrest
Raymond Crompton
Leo and Marilyn Cunanan
Alexander and Shirley Dances
Bernice Davidson
Jane Davis
Janet Davis
Victor De Bonis
Thereza de Paolo
Leo Dear
Ray Dechene
Ian Dixon
Rita Douglas
Phil Dowad
David Duckworth
Edward Edmondson
Marian Elliott

Norman S. Elliott
John Erickson
Earl Essery
Sydney Eyrl
Rosalind Fernandes and Patricia Fernandes
Eduard E. Fidler
Muriel Findlay
Zella Flowerdew
Rita Fok
Casey and Jean Forrest
Ron Foxall
Bobo (Robert) Fraser and Judith Williams
Graham Fraser
Art and Marlyce Friesen
Roy Funk
Mohamed Gangji
Norm Garson
John Geisler
Andrew Gill
Myron Golden
Keith Gracey
Erik M. Graff
Richard Hancock
Charles H. Harris
Fred Harris
Rowley and Judy Hastings
George and Lizann Hedalen
Bob Heinrich
Audrey J. Hetherington
Stuart Hicks
Brian Higgins
Trueman Hirschfeld
Bruce Hodge
Ann Howe
Gordon Hubley
Donald and Pat Hudson
Stuart and Marjorie Hull
Gavin Hume QC and Trish Janzen
Gerry Humphries
Jim and Joy Humphries

John Humphries
Elmer and Jessie Hunt
Brian and Trish Hurl
Wally Hutchinson
Peter Iaci
Virgil Jahnke
Margaret Johnstone
William and Fran Joiner
Robert Kerr
Glenn Knox
Albert Kolberg
Tom Kopp
Arthur Kuiper
Wilfred Lapointe
Keith and Norma Latter
Norrie H. Lawlor
Dan Le Dressay
Christopher Lee
Cindy Lee and Stan Jung
Kenneth Lee
Jack Leong
Al Lewis
Joseph Lindgren
Ward and Madeline Linegar
Tim Louie
Willis Louie
Susan Low
Blanca and Terrence Macauley
Colin MacKenzie
Pauline Main
Arno Manning
Monte Marler
Annelle Martin
Carol Martin
Gordon and Sarah Mason
William McAllister
Bev McComb
Donald McCuaig
Allen McCulloch
William McFetridge
Terrence McMullen
Shelley McPherson
Bruce and Hettie McQuaid
Bruce McRae
James Millar
Frances Mitchell
Herbert Mitchell
Anwarali Moledina
John and Mary Molson
Helen Monkman and Barry Monkman
Herbert Morris

Gerald Morrison and Alessandra
Ringstad
Jack Muir
Cliff Murnane
Andrew Murphy
Donald Nash
Mitz Nozaki
David O'Donnell
William Owen
Louis Pashos
Robert and Glenna Paterson
Phil and Barbara Payne
Gary Pennington
Carl and Lucy Pepe
Arthur Perret
Walter Poole
Michael Poppel
Rowland Price
Keith and Judith Purchase
Gordon Quigley
Pat Raaflaub
Lee-Anne and Doug Ragan
Richard and Margaret Ramsay
Norma Rattray
Don and Betty Reed
Elva Reid
Wayne Reid
Art Rendell
Marty and Sharee Reynolds
George Rickart
William (Bill) Riddall
Thomas Ripley
Ted and Heather Robinson
George and Ann Rodger
Thelma Rosario
Brien Roy
Neville Sankey
David and Jonina Saxby
Marlene and Al Schindel
David Schwartz and Debby Freiman
Jean Scott
Gabriele Scully
Colin Seddon
Dan Sewell
Yu Young and Yuk Chee She
Michael Sikorra
Ed and Norma Silva-White
Molly (Marguerite) Simmons
Kenneth Simpson
Beverly Sleeman
Tom Smith

Jeff Smulders
Stanley Spencer
Tom Stelfox and Barbara Elsinger
Bert and Sheila Steunenber
William and Mary Jane Stewart
Barrie and Lorna Sutton
William Tait
Suki Takagi
Donald Tanner
John Tanton
Kenneth Taves
Patricia Thompson and John Brewin
Grace Thornton
Lynda Thornton-Boyle
Richard Tingley
Margaret Torrance
Niall Trainor
Kathrine Tuason
Adonna Tucker
James Turnbull
Cathie Van Alstine and Michael
Woods
Nicholas Voss
Louis and Jean Vulliez
Alec and Florence Wallace
Ron and Lucille Watson
Winn Watts
George Wentworth
Harold Westmacott
Nathan Whelan
Patricia and Donald White
Jim Wiggins
Peter Withers
Evan Wolfe
Kevin Wong
Charles and Mary Wright
Fred Wright
James Yohimas
Michael Young
Howie and Patty Young
Mark Zlotnik

2007 Heritage Club Members in Memoriam

Hans Goedicke
Jim Graham
Jack Lake
James Skelton
Ken Waterman



2007 Endowment Fund Trustees

Roger Allford

Shirley Broadfoot

Mike Bushore

Brooke Campbell

Gerry Craig

Rowley Hastings

Bob Heinrich

Gavin Hume, QC

Gerry Humphries

Russ Johnston

David Jubb

Cindy Lee

Bruce McQuaid

Bruce McRae

Elva Reid

Alessandra Ringstad

Ted Robinson

David Schwartz

Darragh Vamplew

Patsy Worrall

Mark Zlotnik

Our Mission

The YMCA Endowment Fund attracts charitable gifts to support the YMCA in building strong kids, strong families and strong communities – today and tomorrow.

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